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10 a wholly owned affiliate of Legalist, Inc.

11
12 **UNITED STATES BANKRUPTCY COURT**
13 **EASTERN DISTRICT OF CALIFORNIA**
14 **FRESNO DIVISON**

15 **In re**

16 **COMPASS POINTE OFF CAMPUS**
17 **PARTNERSHIP B, LLC,**

18 **Debtor.**

19 **Case No. 22-10778-A-11**

20 **JOINT STATUS STATEMENT**
21 **RE MOTION TO INCUR DEBT**

22 **DCN: NCK-5**

23 October 19, 2022
24 Time: 9:30 a.m.
25 Courtroom: 11, 5th Floor
26 Dept: A
27 2500 Tulare Street, Fresno, CA
28 Hon. Jennifer E. Niemann

19 Debtor and Debtor in Possession, Compass Pointe Off Campus Partnership B, LLC
20 (“Debtor”), Merced DIP Lender, LLC, a wholly subsidiary of Legalist, Inc. (“Merced”) and
21 Dakota Note, LLC (“Dakota”) (hereafter sometimes collectively referred to as the “Parties”)
22 submit the following Joint Status Statement regarding the Debtor’s Motion to Incur Debt
23 (“Motion”) (DCN NCK-5). The Court granted the Motion at the hearing on October 6, 2022
24 at 2:30 pm and instructed the parties to provide a proposed order.

25 The Parties have exchanged revisions to the proposed order and conferred by video
26 conference and have reached a mutually agreed proposed order. A blackline version of the
27 proposed order is filed herewith as Exhibit 1. The proposed order will be uploaded pursuant
28 to the USBC Eastern District Local Rules of Practice.

(Signatures on next page.)

1 Dated: October 17, 2022

Respectfully submitted,

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3 **PARKINSON PHINNEY**

4 By: /s/ Donna T. Parkinson
5 Donna T. Parkinson


6 **KRISS & FEUERSTEIN, LLP**
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8 Attorneys for Merced DIP Lender, LLC,
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10 **FEAR WADDELL, PC**

11
12 By: _____
13 Peter L. Fear, Attorneys for Dakota Note, LLC

14 **THE KNIGHT LAW GROUP**

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16 By: _____
17 Noel Knight, Attorney for Debtor,
18 Compass Pointe Off Campus
19 Partnership B, LLC
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Dated: October 17, 2022

Respectfully submitted,

PARKINSON PHINNEY

By: /s/ Donna T. Parkinson
Donna T. Parkinson

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By: 
Peter L. Fear, Attorneys for Dakota Note, LLC

THE KNIGHT LAW GROUP

By: _____
Noel Knight, Attorney for Debtor, Compass Pointe
Off Campus Partnership B, LLC